

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mn	31/10/2018			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Dongyue G	Group Limited		
Date Submitted	08/11/2018			
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>189</u>	Descriptio	on: Ordinary	Shares	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	month	4,000,000,000	0.10	400,000,000
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the month		4,000,000,000	0.10	400,000,000
(2) Stock code : <u>N/A</u>	Descriptio	on:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)	_			
Balance at close of the month				

Stock code:	N/A	_Description	:		
		No	. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Description	:		
			:No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	cla	No. of other	(State	
Stock code:	N/A of preceding m	cla	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,111,689,455	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,111,689,455	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares						0
(Note 1)						_
2. N/A						
·						<u> </u>
		То	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	_
Total funds raised duroptions (HK\$)	ing the month	from exercise o	,	N/A		_

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal values of value preceding m	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	yarac proceding in		monu		
					_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. 17/11					
	·				_
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
J. 1V/A					
	· · · 				_
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4. N/A					
	·				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			nary shares) N/A		_
			ence shares) N/A		_
		(Other class) N/A	1	_

Convertibles (i.e. Convertible i	into Shares of the I	issuer which are to	oc Elsted)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the	Amount at close of the		at close of the month
Class and description 1. N/A	outstanding	ШОПШ	month	month		
1. N/A	<u> </u>					
-	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
						
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IV/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) $\frac{N}{N}$		_
				Other class) N/		_
			('	onici ciass) 11/.	/ 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /		
shares (Note)	
2. N/A		
(/ /)	
shares (Note 2	Ó	
3. N/A		
	<u> </u>	
shares (Note))	
Total D. (Ordinary share: (Preference share:		
(Other class	/	
	´	

Ot	her Movements i	n Issued Share Capital				N 0	37. 2
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 33337			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				_
5.	Scrip dividend At price	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)	ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	11/11
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1,711
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		Class of shares issua (Note 1)	ıble			_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	N/A	N/A
							IV/A	IN/A
		Class of shares issua (Note 1)	ıble			_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
		EGM approval date: (dd/mm/yyyy)		(/	/)	N/A	N/A
		Total E.		rdina feren (Ot	ce sl		N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E)):		(1	NT/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	`A to	E).		(2	N/A N/A	
	otal increase / (decrease) in other classes of shares du				E).		N/A	
	These figures should be the same as the relevant figur					sued		

Remarks (if any):
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Submitted by: Chung Tak Lai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.